




GROUP HOLDINGS LIMITED GROUP HEADQUARTERS

集团总部 香港湾仔皇后大道东183号21楼

Innovative Urban Quality of Life
为城市提高生活质量

2017 年中期业绩

企业推介



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:人民币**89.77**亿元, **+22.6%**

:人民币**24.61**亿元, **+12.7%**

:人民币**9.71**亿元, **+6.4%**



自动化 



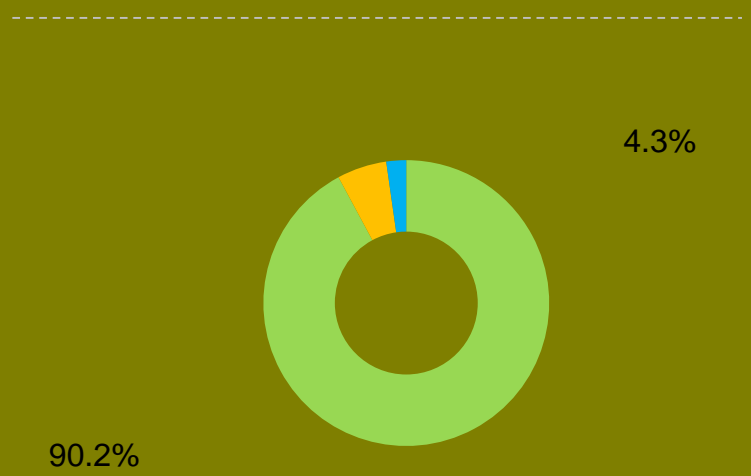
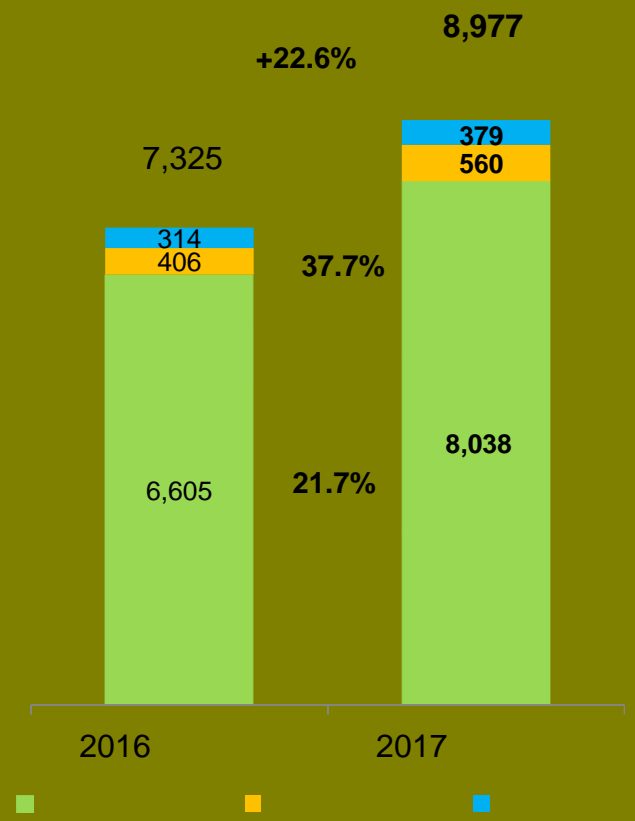
	13.2%	869,881 吨
21.7%	80.38 亿元	



总收入

总收入(按业务划分)

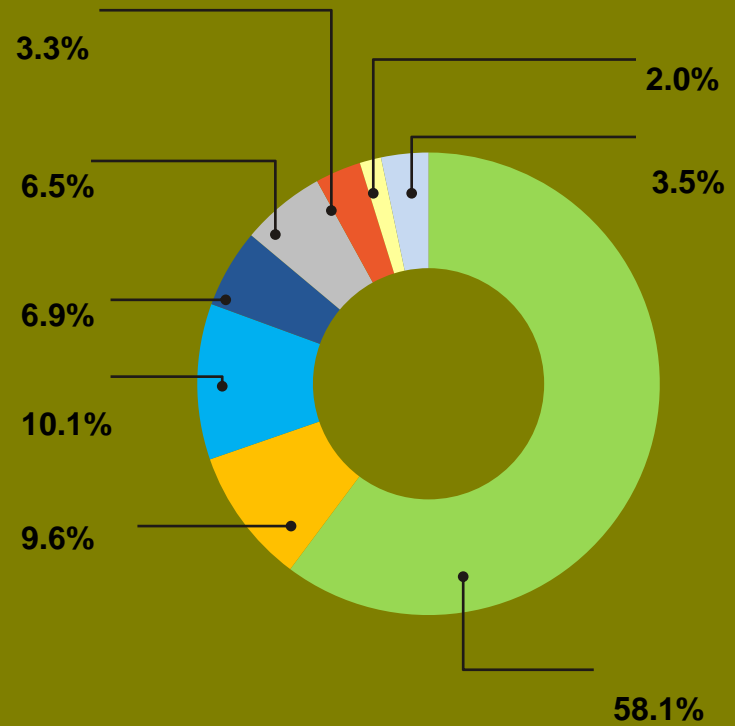
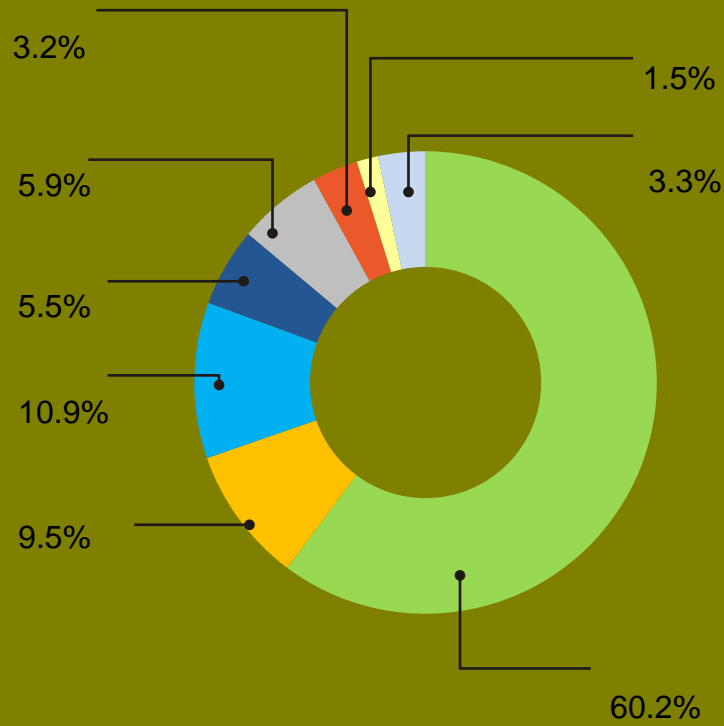
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2016年上半年

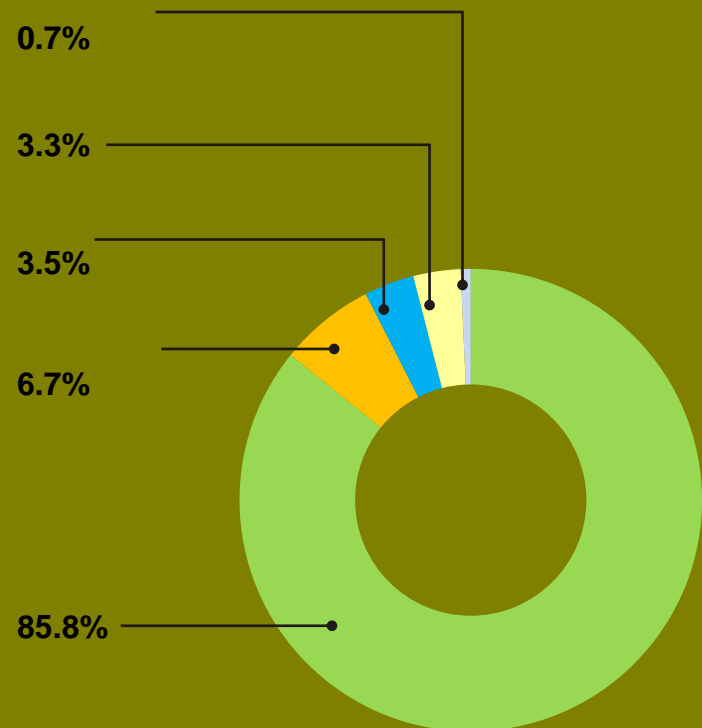
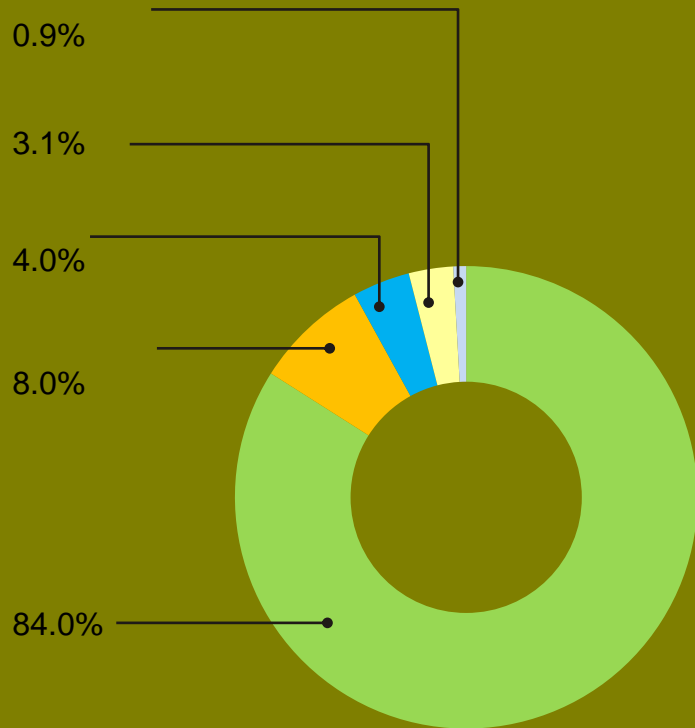
2017年上半年





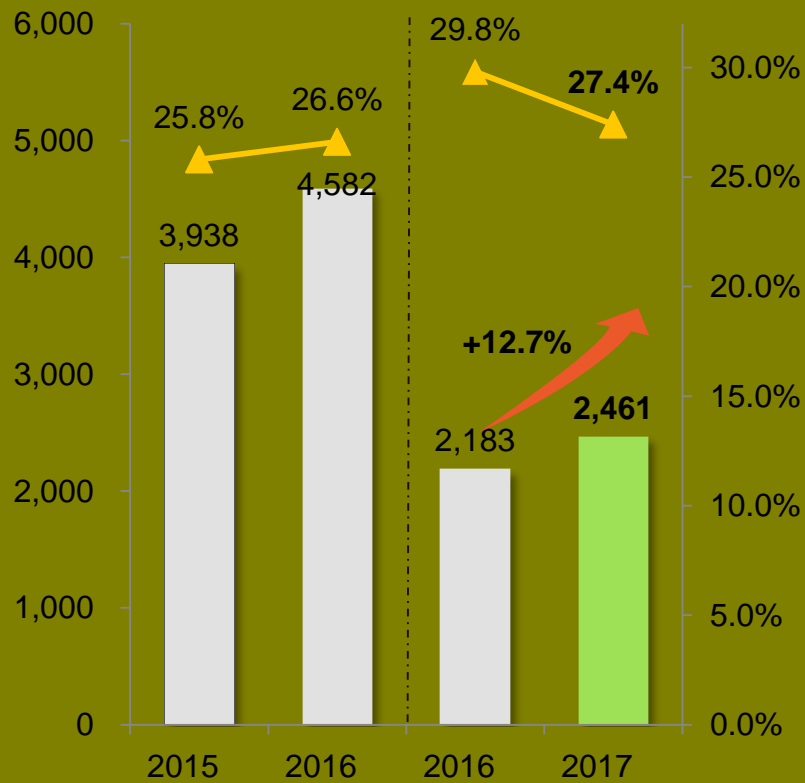
2016年上半年

2017年上半年



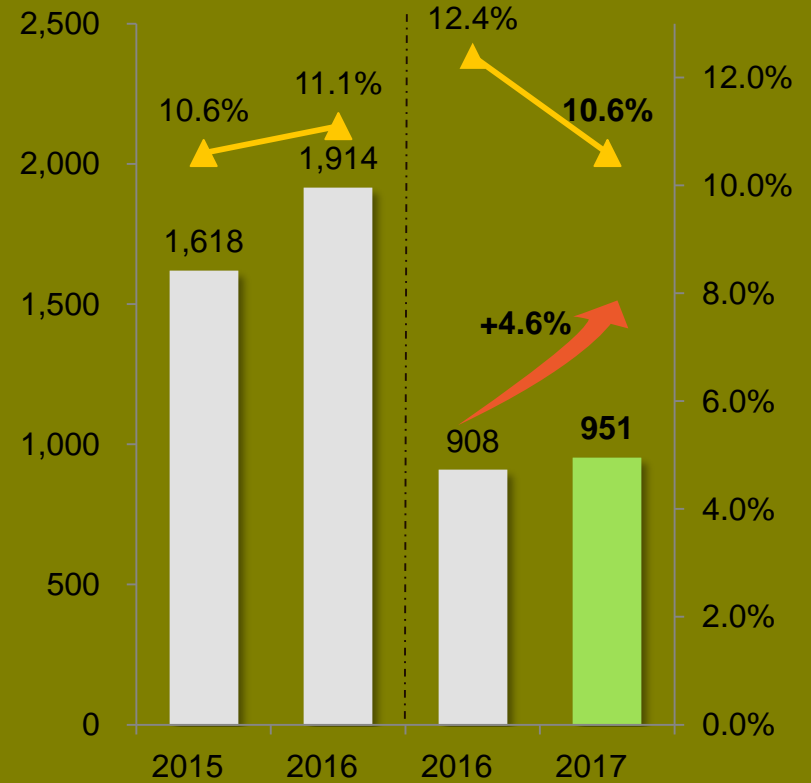
毛利与毛利率

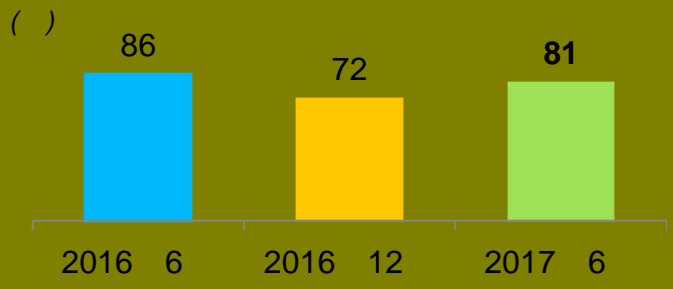
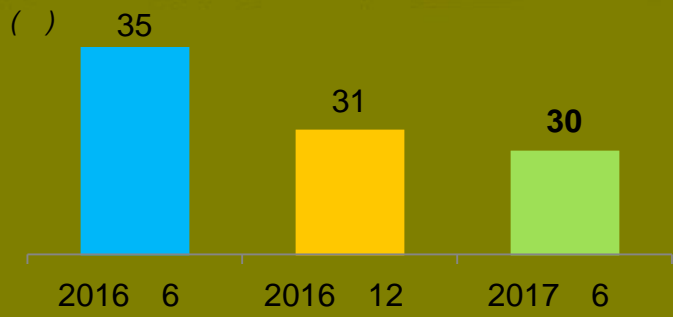
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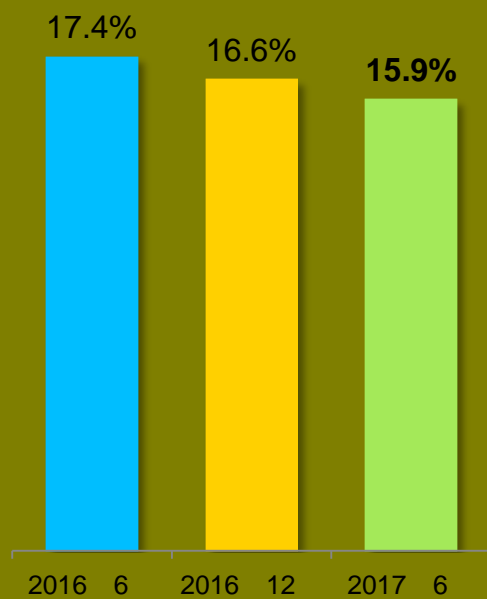
净利与净利率

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股权回报率(1)



(1)

(2)

(3) ()





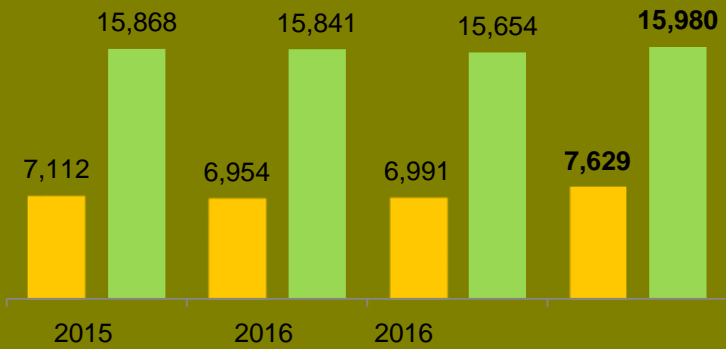


2016



66.05

- (1)
- (2) PVC (PE) (PP-R)







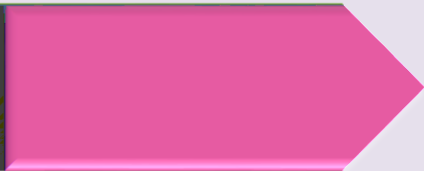
5.60

37.7%

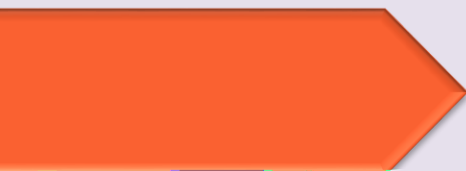
6.3%







▶▶ 370
▶▶ 2020 20%



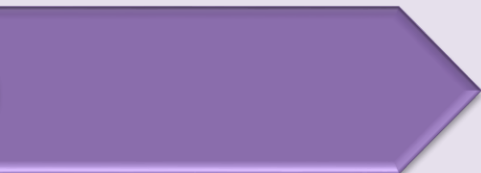
▶▶ 2017 4 687
▶▶ 2020 2%



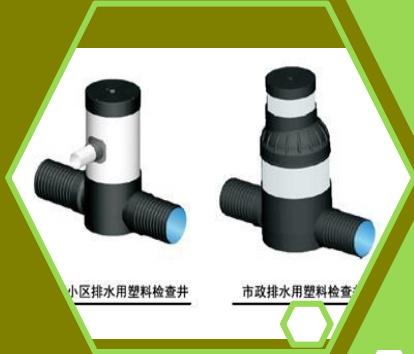
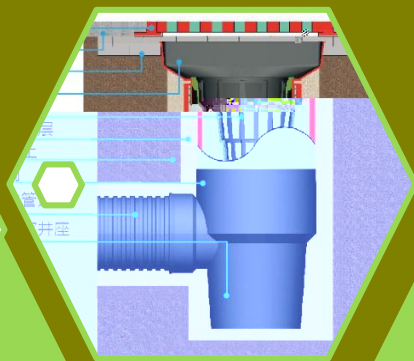
▶▶ 2017



▶▶ 2017 3,000

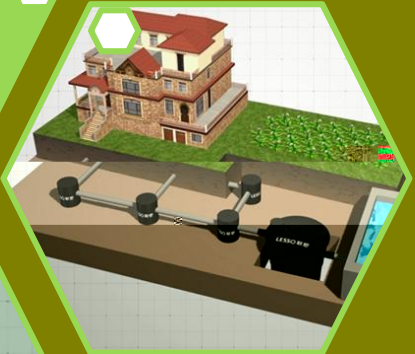


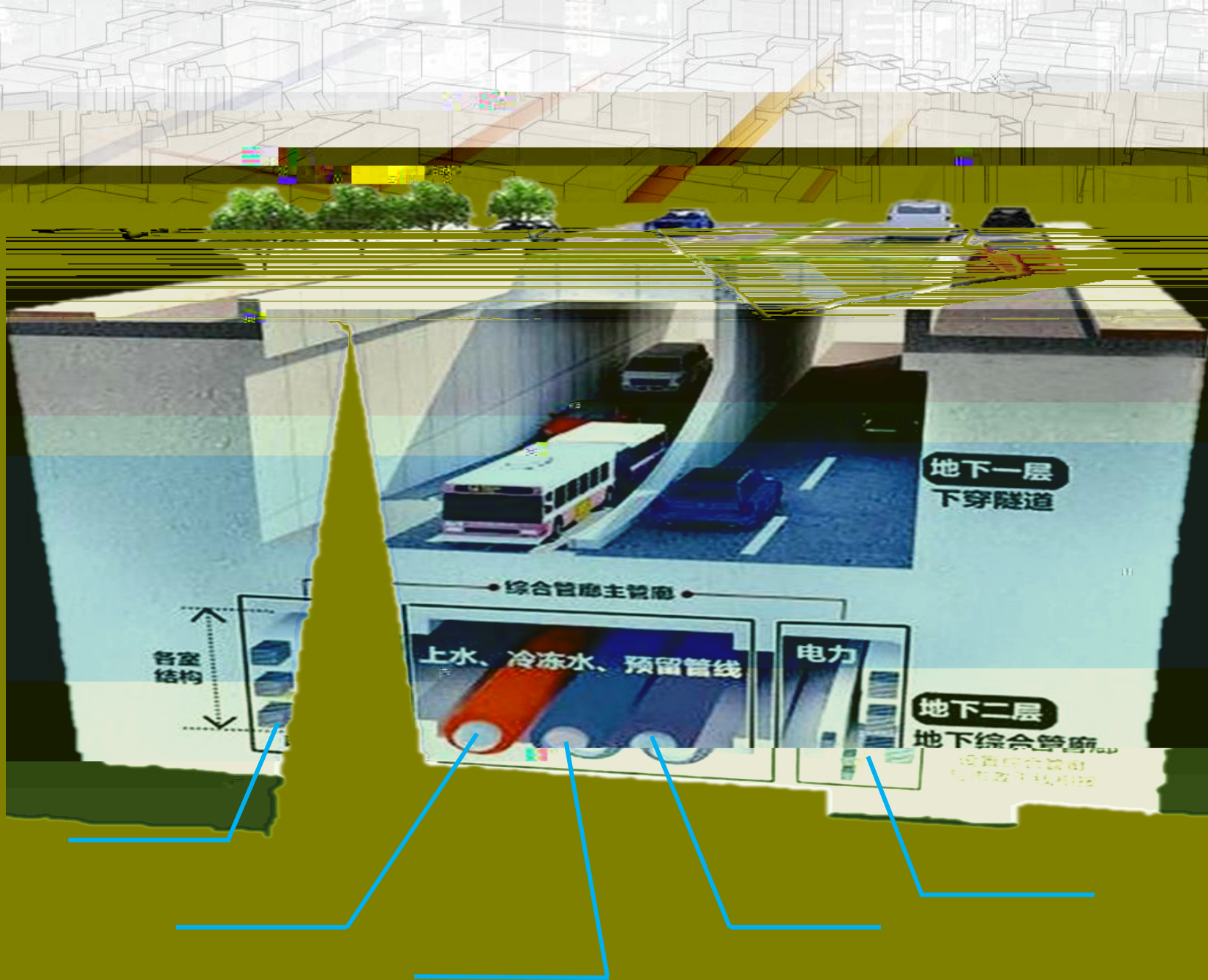
▶▶ 4.6



小区排水用塑料检查井

市政排水用塑料检查井









()	2015	2016	2016	2017
	15,264	17,221	7,325	8,977
	3,938	4,582	2,183	2,461
	2,653	3,125	1,511	1,638
	2,152	2,532	1,225	1,324
	1,618	1,914	908	951

()	2015	2016	2016	2017
	3,894	3,886	3,632	4,357
	16,649	22,195	18,646	25,189
	3,241	4,695	3,298	7,305
	9,865	11,538	10,499	12,085

(%)	2015	2016	2016	2017
	25.8%	26.6%	29.8%	27.4%
	17.4%	18.1%	20.6%	18.2%
	14.1%	14.7%	16.7%	14.7%
	10.6%	11.1%	12.4%	10.6%
(%)	2015	2016	2016	2017
	3.0%	12.8%	4.0%	22.6%
	3.6%	16.4%	14.5%	12.7%
	5.3%	17.8%	14.6%	8.4%
	3.5%	17.7%		